



Catholic United Financial CREDIT UNION

Your Financial Guardian Angel

Main Office: 651-765-4132 • 1-877-871-8313

St. Cloud Office: 320-251-3971

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Values

A publication of Catholic United Financial Credit Union

Spring 2015

You are invited to

Catholic United Financial Credit Union 14th Annual Meeting of Members May 19, 2015 • 9:30 a.m.

Official notice is hereby given that the Annual Meeting of the Members of Catholic United Financial Credit Union will be held at 9:30 a.m., Tuesday, May 19, 2015, at the Catholic United Financial Home Office Auditorium, 3499 Lexington Ave. N., in St. Paul.

All credit union members are invited to attend the annual meeting. Treats and door prizes will follow the meeting. By order of the Board of Directors, Feb. 17, 2015.

The credit union bylaws allow nominations for positions on the election ballot to be made by petition. At least 20 members or 1 percent of the total membership, whichever is greater, must sign the petition. A brief statement of the nominee's qualifications, biographical information, and a signed statement from the nominee that he or she is agreeable to nomination and will serve if elected to office should accompany the petition. The nomination by petition must be received by April 21, 2015. Mail or deliver any petitions to:

Nomination Committee
c/o Catholic United Financial Credit Union
3499 Lexington Ave N
St. Paul, MN 55126

Contact Representatives Stephany Gisler or Brenda Schuhwerck if you have any questions regarding the Annual Meeting: 651-765-4132 or 1-877-871-8313.

Board member elections to be held at meeting



Harald Borrman

The Nominating Committee for the Board of Directors has nominated Harald Borrman, Eugene Lieser and James Wensel to serve as directors through 2018.

Chair Harald Borrman is running for his third term on the board. Harald serves as President and Chair of Catholic United Financial since 2013. He has more than 30 years of experience in the reinsurance industry, and has a degree from the University of Minnesota's Carlson School of Business in Marketing and Finance. Mr. Borrman also currently serves as Chair of the

continued on reverse

Board of Directors

Name	Term Expires
Harald Borrman.....	2015
<i>Chair</i>	
Eugene Lieser.....	2015
James Wensel.....	2015
<i>Vice Chair</i>	
Gary Gall	2016
Michael McGovern	2016
Michael Ahles.....	2017
<i>Secretary/Treasurer</i>	

Message from the President

Throughout our 13 years of serving members, one thing has never been truer – and that is that we are united in our strength of our Catholic communities.

As always, your loyalty has been the contributing factor in our steady success, and it is what allows us to make good on our promise to help when you most need it. More challenges may be ahead, but you can always count on Catholic United Financial Credit Union to be there, as we have been throughout the past 13 years. *(continued on back)*

Our Mission

Build high-quality, lifetime relationships through providing exceptional products and services that enhance the financial lives of our Catholic communities.

Continued from front

Board of Directors of the American Fraternal Alliance. He and his wife, Mary, are members of St. Frances Cabrini Church in Minneapolis, where he serves as a Trustee and member of the Finance Committee.

Eugene Lieser is running for his second term on the board. Eugene is a founding member of the credit union, is a former president of St. Stephen's Council, a former member of the Fraternal Advisory Council of Catholic United Financial and a member of St. Stephen's Catholic Church for more than 30 years.



Eugene Lieser



James Wensel

Vice Chair James Wensel is a resident of Rice, Minn. and is currently employed by Stearns Insurance Services. A member of Sacred Heart Parish in Sauk Rapids, Minn., James is also an active volunteer with the Make a Wish Foundation of Minnesota. He and wife Debbie enjoy the company of their 11 grandchildren.

Our Products

- Membership Savings Accounts
- Sub-Savings Accounts
- Money Market Savings Accounts
- Coverdell Education Savings Accounts
- Certificates of Deposit (CDs)
- Saving Saints Certificates
- Checking Accounts
- VISA Debit Cards
- Auto Loans
- Boat and RV Loans
- Home Equity Loans
- Adoption Loans
- A2A Transfers
- Signature Loans

Get financially fit in 2015 with up-to-date account information



An up-to-date account is a healthy account. Update your account information today to be sure it is current and correct.

Have you checked your beneficiary designation for your credit union account recently? If not, you may find that your designated beneficiary is not who or what you think it should be, especially if you have divorced, remarried or had children since your account was established. Ensure that ownership and beneficiary designations for your

accounts match your wishes.

Give us a call and we can help you update your information. In St. Paul call 651-765-6550, or in St. Cloud call 320-251-3971

Our Services

- Free Online Banking
- Free Online Bill Pay
- Paperless eStatements
- Text Banking
- Free Notary Services

Contact Us

Contact us for more information on products and services:

Main Office: 651-765-4132
St. Cloud Office: 320-251-3971
Toll-free: 1-877-871-8313

Message from the President (continued)

We are grateful for the privilege of having served you throughout the years, and we look forward to continuing for many more to come. Catholic United Financial Credit Union takes great pride in helping serve our members with all of their financial needs. On behalf of the management team, staff, and volunteers, I thank all Catholic United Financial Credit Union members for your continued patronage.

President Terri Maloney



2015 Holiday Schedule

Catholic United Financial CU will be closed on the following days:

- April 3 Good Friday
- May 25 Memorial Day
- July 3 Independence Day
- Sept. 7 Labor Day
- Nov. 26 & 27 Thanksgiving
- Dec. 8 Immaculate Conception
- Dec. 25 Christmas
- Jan. 1, 2016 New Year's Day



Main Office Staff

Terri Maloney, *President*
Stephany Gisler
Brenda Schuhwerck

St. Cloud Office Staff

Chad O'Brien, *Branch Manager*
Chuck Dukowitz
Linda Kampa

